

# LOOMIS SAYLES GLOBAL EQUITY FUND



## KEY STRENGTHS

- A sound philosophy and disciplined process focused on uncovering drivers of long-term performance - quality, intrinsic value growth and valuation
- The team's best opportunities are unconstrained by style, benchmark, sector or geography
- A dedicated and experienced global team able to leverage extensive firm research capabilities across both equity and debt
- Forward looking risk management and detailed scenario analysis
- The Fund replicates the Loomis Sayles Global Equity Opportunities strategy which has a strong track record stretching back to 2004\*

*\* This refers to the Loomis Sayles Global Equity Opportunity Composite upon which the strategy of the Loomis Sayles Global Equity Fund is based. The Loomis Sayles Global Equity Fund was launched on 1 November 2018.*



# A DISCIPLINED, BOTTOM-UP, UNCONSTRAINED APPROACH TO GLOBAL EQUITY INVESTING



## PORTFOLIO MANAGEMENT

**Collaboration helps ensure capital flows to our best ideas.**

Eileen Riley and Lee Rosenbaum have been co-portfolio managers of the Global Equity Opportunities strategy since 2013.

The portfolio managers are supported by a team of analysts and a solid foundation of interconnected firm-wide resources.



**EILEEN RILEY, CFA**  
Portfolio Manager  
20 years  
industry experience



**LEE ROSENBAUM**  
Portfolio Manager  
18 years  
industry experience

## IDEA GENERATION: TARGETING ALPHA DRIVERS AND MARKET INEFFICIENCIES

The team's goal is to find opportunities that align with the three alpha drivers: quality, intrinsic value growth and valuation.

Targeting these alpha drivers allows the portfolio to capture two market inefficiencies that can lead to sustainable long-term outperformance:

**Duration effect:** The team defines the duration effect as a company's ability to add value over time through the compounding of its free cash flow (FCF) generation. The quality and intrinsic value growth alpha drivers allow the team to identify the potential for this duration effect to play out in each company.

**Mispricing:** The valuation alpha driver allows the team to find companies whose current pricing does not reflect their projections for the company's long-term performance.

**The team believes that investing in companies with their three alpha drivers (quality, intrinsic value growth and valuation), where the risks can be quantified, are critical to generating long-term performance.**

# ABOUT THE TEAM



## LOOMIS SAYLES AUM



- Fixed Income: \$232B
- Equity: \$79B

Since 1926, Loomis, Sayles & Company has helped fulfil the investment needs of institutional and mutual fund clients worldwide. Loomis Sayles has the resources, foresight and the flexibility to look far and wide for value in broad and narrow markets in its commitment to deliver attractive sustainable returns for clients. This rich tradition has earned Loomis Sayles the trust and respect of clients worldwide, for whom it manages USD \$310 billion\* in assets (as of June 30, 2020).

*\*Total AUM includes the assets of both Loomis, Sayles & Co., LP, and Loomis Sayles Trust Company, LLC. (\$28.3 billion for the Loomis Sayles Trust Company). Loomis Sayles Trust Company is a wholly owned subsidiary of Loomis, Sayles & Company, L.P.*

## Loomis Sayles investment expertise across all asset classes



- Approximately 300 investment professionals across the firm
- 75% of investment professionals dedicated to research and trading
- Regular interaction across equity and fixed income analysts

When you choose Loomis Sayles as your investment partner, you are putting your trust in a firm that has navigated challenging financial markets since 1926.

# CONTACT US



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## **ACCESS & RESEARCH**

### **Platforms**

Asgard	Powerwrap
BT Wrap	MLC Wrap
BT Panorama	MLC Navigator
HUB 24	Macquarie Wrap
Netwealth	uXchange

### **RATINGS**

Lonsec  
Zenith  
SQM Research



[www.loomissayles.com.au](http://www.loomissayles.com.au)

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