

EILEEN RILEY FROM LOOMIS SAYLES NAMED ONE OF THE TOP 20 FEMALE PORTFOLIO MANAGERS IN THE US

BOSTON/SYDNEY (26 February 2020) – Eileen Riley, co-portfolio manager of the Loomis Sayles Global Equity Fund, has been named one of Citywire’s top 20 female portfolio managers in the US for the second year in a row. Ranked at #11, Eileen was selected from several thousand portfolio managers.

Citywire used their proprietary database and methodology to put together a list of the 20 women with the highest levels of risk-adjusted returns over the past three years (through October 31, 2019). The selected managers also needed top-quartile absolute returns in their particular investment disciplines over that period.

In congratulating Eileen, **Loomis Sayles’ CEO Kevin Charleston said** “Citywire data show that just 10.8% of all managers in their global database of 16,040 are women. Here at Loomis Sayles, nearly 30% of the firm’s portfolio managers are women. While we’re proud to be above average, we recognize there is still significant room for progress. As Eileen and the other talented women across our firm prove, Loomis Sayles is stronger with their expertise.”

Eileen’s expertise in global equities is available to Australian retail investors via the Loomis Sayles Global Equity Fund which she co-manages with Lee Rosenbaum. The Fund uses a disciplined, bottom-up, unconstrained approach to investing. Based on deep, fundamental research, the team selects a concentrated portfolio of high-quality companies with the ability to grow their intrinsic value. The Fund was launched in partnership with Investors Mutual in November 2018.

The Loomis Sayles Global Equity Fund is now available on most leading platforms including MLC, Macquarie, BT and Asgard. The Fund has been awarded a ‘Recommended’ rating by Zenith, while SQM Research assigned a ‘4-star Superior’ rating. The Fund has also been rated by Lonsec, the report is available on request.

Eileen began her investment industry career at Loomis Sayles in 1998 as a member of the international equity team. After pursuing her MBA, Eileen returned to Loomis Sayles as a senior global equity analyst covering the consumer and technology services sectors for the firm’s central research group. She later joined the global equity team as a dedicated product analyst. Eileen was promoted to portfolio manager in 2013. Previously, she was a Fulbright student grant recipient in Germany. She earned a BA with honors from Amherst College and an MBA from Harvard Business School.

For more information on the Fund, please visit www.loomissayles.com.au

FOR MORE INFORMATION CONTACT:

Lucy Hill – Head of Marketing & Communications, Investors Mutual Limited
0432 287 571
lucy.hill@iml.com.au

ABOUT LOOMIS SAYLES

The Loomis Sayles Global Equity Fund offers investors a disciplined, bottom-up, unconstrained approach to global equity investing. Investors Mutual Ltd (AFSL 229988) is the issuer of and Responsible Entity for the Fund.

Since 1926, Loomis, Sayles & Company has helped fulfill the investment needs of institutional and mutual fund clients worldwide. The firm's performance-driven investors integrate deep proprietary research and integrated risk analysis to make informed, judicious decisions. Teams of portfolio managers, strategists, research analysts and traders collaborate to assess market sectors and identify investment opportunities wherever they may lie, within traditional asset classes or among a range of alternative investments. Loomis Sayles has the resources, foresight and the flexibility to look far and wide for value in broad and narrow markets in its commitment to deliver attractive sustainable returns for clients. This rich tradition has earned Loomis Sayles the trust and respect of clients worldwide, for whom it manages US\$297.2 billion* in assets (as of December 31, 2019).

**Total AUM includes the assets of both Loomis, Sayles & Co., LP, and Loomis Sayles Trust Company, LLC. (\$25.8 billion for the Loomis Sayles Trust Company). Loomis Sayles Trust Company is a wholly owned subsidiary of Loomis, Sayles & Company, L.P.*

ABOUT IML

Investors Mutual Limited is (IML) is a boutique Australian Equities Fund Manager, established in 1998 by Anton Tagliaferro. IML has a conservative investment style with a long-term focus and aims to deliver consistent returns for clients. IML achieves this through the disciplined application of a fundamental, quality and value-based approach to investing. IML is the Responsible Entity for the Loomis Sayles Global Equity Fund.

This information provided for general information purposes only and does not take into account the investment objectives, financial situation or needs of any person. Investors Mutual Limited (AFSL 229988) is the issuer and responsible entity of the Loomis Sayles Global Equity Fund ('Fund'). Loomis, Sayles & Company L.P. is the investment manager.

This information should not be relied upon in determining whether to invest in the Fund and is not a recommendation to buy, sell or hold any financial product, security or other instrument. In deciding whether to acquire or continue to hold an investment in the Fund, an investor should consider the Fund's product disclosure statement, available on the website www.loomisayles.com.au or by contacting us on 1300 157 862. Past performance is not a reliable indicator of future performance.

Investment in the Fund are not a deposit with, or other liability of, Investors Mutual Limited and are subject to investment risk, including possible delays in repayment and loss of income and principle invested. Investors Mutual Limited does not guarantee the performance of the Fund or any particular rate of return.

The Lonsec Rating (assigned January 2020) presented in this document is published by Lonsec Research Pty Ltd ABN 11 151 658 561 AFSL 421 445. The Rating is limited to "General Advice" (as defined in the Corporations Act 2001 (Cth)) and based solely on consideration of the investment merits of the financial product(s). Past performance information is for illustrative purposes only and is not indicative of future performance. It is not a recommendation to purchase, sell or hold Loomis Sayles product(s), and you should seek independent financial advice before investing in this product(s). The Rating is subject to change without notice and Lonsec assumes no obligation to update the relevant document(s) following publication. Lonsec receives a fee from the Fund Manager for researching the product(s) using comprehensive and objective criteria. For further information regarding Lonsec's Ratings methodology, please refer to our website at: <http://www.lonsecresearch.com.au/research-solutions/our-ratings>

The Zenith Investment Partners (“Zenith”) Australian Financial Services License No. 226872 rating (assigned 28 November 2018) referred to in this document is limited to “General Advice” (s766B Corporations Act 2001) for Wholesale clients only. This advice has been prepared without taking into account the objectives, financial situation or needs of any individual and is subject to change at any time without prior notice. It is not a specific recommendation to purchase, sell or hold the relevant product(s). Investors should seek independent financial advice before making an investment decision and should consider the appropriateness of this advice in light of their own objectives, financial situation and needs. Investors should obtain a copy of, and consider, the PDS or offer document before making any decision and refer to the full Zenith Product Assessment available on the Zenith website. Past performance is not an indication of future performance. Zenith usually charges the product issuer, fund manager or related party to conduct Product Assessments. Full details regarding Zenith’s methodology, ratings definitions and regulatory compliance are available on our Product Assessments and at www.zenithpartners.com.au/regulatory-guidelines-funds-research.

The rating contained in this document is issued by SQM Research Pty Ltd ABN 93 122 592 036. SQM Research is an investment research firm that undertakes research on investment products exclusively for its wholesale clients, utilising a proprietary review and star rating system. The SQM Research star rating system is of a general nature and does not take into account the particular circumstances or needs of any specific person. The rating may be subject to change at any time. Only licensed financial advisers may use the SQM Research star rating system in determining whether an investment is appropriate to a person’s particular circumstances or needs. You should read the product disclosure statement and consult a licensed financial adviser before making an investment decision in relation to this investment product. SQM Research receives a fee from the Fund Manager for the research and rating of the managed investment scheme.

MALR024910